TRANSGENIC TECHNOLOGIES FOR ANIMALS AS BIOREACTORS

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Summary

It was in the early 1980s that the first transgenic mouse was reported. Transgenic animals are useful for studying human diseases as well as for the manufacture of pharmaceutical proteins. With knowledge of the complete DNA sequence of the human genome, and that of other species as well, transgenic animal models will become increasingly important for evaluation of gene function in the near future. No doubt this will accelerate researches into mechanisms of human diseases and aid drug discovery. Furthermore, production of pharmaceutical proteins in the milk of transgenic dairy animals has been achieved and successfully scaled up in a handful leading biotech companies. However, transgenic efficiency in domestic mammals has remained low, and the underlying mechanism of transgene integration is elusive.

In recent years, technical advances have alleviated, at least to some extent, the low efficiency of animal transgenics. Some newly developed technologies (see *Methods in Gene Engineering*) such as retrovirus-mediated gene transfer, sperm utilized as DNA carriers through ICSI have provided opportunities for improvements in animal transgenics. Most notably, the combination of DNA somatic cell transfection technologies with those of mammalian cloning has overcome a major hurdle in producing large transgenic animals: the very high cost of producing transgenic farm animals with conventional pronuclear microinjection. Furthermore, these techniques can provide the options of performing other genetic alterations, such as gene knock-in and knock-out in large animals. Additionally, advances in the understanding of the regulation of gene expression in eukaryotic cells have provided more information for the design of reliable and highly expressed transgenes. Newly emerging technologies in

animal transgenics provide exciting opportunities for researchers further to comprehend gene function in both experimental and economically important domestic animals. An exciting new era of precise genetic manipulations is on the horizon.

1. Introduction

The regulation of gene function and expression has become one of the main themes in modern biological research (see *Methods in Gene Engineering*). Transgenic mice were first reported by Gordon in 1980, followed in 1982 with a report of a changed phenotype caused by the expression of transgene (see also *Genetic Engineering of Mammalian Cells*). The methodology using direct DNA microinjection was later successfully repeated in 1985, producing transgenic animals in three other species: rabbits, sheep, and pigs. Animal gene alteration through homologous recombination was first reported by Capecchi in 1989. By the year 2000, an estimated 5000 genes had been inactivated in mice.

It has been well documented that animal transgenic technologies have provided a valuable tool for studying gene function and genetic diseases in humans, and hence their application in the biomedical fields is essential. Some of the many applications in biomedical science include: (1) genetically altered animals as organ or tissue donors (xenotransplantation), and (2) manufacture of pharmaceutical or nutriceutical recombinant proteins (see also *Protein Engineering*) through various animal organs, including the mammary gland, seminal vesicle gland, kidney and bladder. Apart from basic research, transgenesis will also continue to provide a powerful tool to modify economically important traits in agriculturally important animals. In spite of the great progress that has been made in many transgenic animal technologies, there is still much room for improvement. In this review, we intend to summarize the state of the art of mammalian transgenesis for the creation of bioreactors, and to reveal current imperfections and discuss the future directions of research pertaining to the technologies of exogenous gene transfer and regulation of transgene expression in transgenic animals.

2. Methods for Producing Transgenic Animals as Bioreactors

The definition of a transgenic animal is one that has an exogenous DNA incorporated into its genome and is able to transmit this to its progeny. There are currently several methods used to produce transgenic animals, depending on the species.

2.1. Producing Transgenic Animals by Direct DNA Microinjection into Zygote Pronuclei

To incorporate into an animal's genome, exogenous DNA must pass through cell membranes to get access to chromatin in the nucleus. In metaphase, the cell's nuclear envelope disappears, so the foreign DNA only needs to get into cytoplasm to come into contact with chromosomes. However, at interphase, even though the foreign DNA enters the cytoplasm, the chance of integrating into chromatin is still slim because the nuclear envelope separates the nuclear contents from the cytoplasm. Furthermore, foreign DNA is more likely to be degraded in the cytoplasm. Naturally, foreign DNA could enter animal cells through various virus infections, but it is impossible for a DNA fragment to pass through the cell's membrane boundary.

In 1980, Gordon and his coworkers first reported that exogenous genes could be introduced into the mouse genome by direct insertion into the nuclei of early embryos. In their report, a recombinant plasmid, composed of segments of herpes simplex virus and simian virus 40 viral DNA inserted into the bacterial plasmid pBR322, was microinjected into pronuclei of fertilized mouse oocytes; two of 78 mice born after one series of microinjections carried the transgene. This was followed by a report that the fusion gene of the mouse metallothionein-I gene with the structural gene for a rat growth hormone was expressed in transgenic mice produced by DNA microinjection into the pronuclei of fertilized mouse eggs. The microinjection technique was systematically improved by comparing the factors affecting transgenic efficiency in mice. Later, domestic animals were successfully produced using DNA microinjection.

To date, numerous animals across a broad spectrum of mammalian species have been produced using DNA microinjection, including rabbits, sheep, pigs, cattle, goats, and rats. However, due to its high cost, this method does not appear to be commercially viable for large species such as the bovine. It has been estimated that producing a transgenic cow can cost as much as US\$546 000 when *in vivo* zygotes are microinjected. Apparently, most of the cost is related to surgery for recovering zygotes from superovulated donors. This problem could be alleviated by production of embryos using *in vitro* maturation and fertilization. The first transgenic bull harboring the gene for human lactoferrin was reported in 1991, and was produced by microinjection of DNA into pronuclei of zygotes derived from *in vitro* maturation and fertilization of slaughterhouse-sourced oocytes. Producing transgenic animals through microinjection of cattle and goats in recent years.

The microinjection technique is perhaps the most straightforward approach to introducing DNA into the nuclei. Due to the ability of the cell membrane to heal, a localized rupture of the oolemma usually can recover immediately following microinjection. A finely drawn glass needle (tip size about 1 μ m), loaded with DNA, is used for microinjection. Under a microscope, the micropipette is inserted into the ooplasm and penetrates the oolemma and nuclear envelope. Typically, about 2 pl of DNA solution (about 300 DNA molecules) is injected into the male pronucleus in mice. Surviving zygotes are transferred into synchronized pseudopregnant recipients to develop to term. Transgenic offspring can be identified with PCR screening (see also *Chemical Methods Applied to Biotechnology*), and further confirmation can be ensured by southern blotting and FISH (fluorescence *in situ* hybridization) analyses.

The microinjection procedure used in mice could be adapted for other animals; however, this presents many challenges. Unlike mice, most of the zygotes from domestic animals have a higher quantity of cytoplasmic lipids, which cause zygotes to appear opaque under the microscope. Centrifugation at 10 000 g to 15 000 g is necessary to stratify the opaque lipids in the cytoplasm in order to visualize the pronuclei in the zygotes of goats, cattle, and pigs. Moreover, the zygotic nuclear envelope of goats, cattle, and pigs at early pronuclear stage is less elastic than that of mice; therefore, microinjection often results in the nuclear membrane rupturing and/or DNA solution leaking into the

cytoplasm. To make transgenic domestic animals with an acceptable transgenic rate (5-10% of offspring born), the DNA concentration, the amount of solution delivered into the pronuclei and mechanical damage to the pronuclei or chromatin, and other factors need to be carefully considered. In addition, embryo culture systems and the embryo stages prior to their transfer should be optimized, since *in vitro* and *in vivo* environments may impose negative selection pressure on the survival of transgenic embryos. Nienmann and his colleagues reported that 16–20% of the piglets were transgenic following the transfer of 20–30 microinjected zygotes per recipient, compared with 8% transgenics when more than 30 zygotes were transferred per recipient in pigs, which suggests that *in vivo* conditions favor the development of non-transgenic embryos.

The rates at which foreign DNA integrates into an animal's genome (transgenic rate) varies across different mammalian species. Under optimal conditions, about 30% of mice offspring are transgenic, but the transgenic rate of offspring is much lower in domestic animals: 12–21% in rabbits, 5–10% in goats, 8.3% in sheep, 9.2% in pigs and 7–8% in the bovine. The reasons why the transgenic rate in domestic animals is lower remain to be determined. Wall pointed out that timing of microinjection could contribute to differences in integration efficiency. One obvious discrepancy is that DNA microinjection is usually performed at the zygotic G1 or early S phase in the mouse, but at the later S or G2 phase in domestic animals. Some evidence suggests that integration of foreign DNA occurs during the DNA replication in host cells, so it seems less likely that DNA integration can occur during the first cell cycle of a zygote in domestic animals. An attempt to microinject synchronized bovine zygotes at early, mid and later S phase was reported, but the results were not conclusive. It was unclear whether injection timing could affect DNA integration because of interference by the transient expression of non-integrated genes in the preimplantational embryos.

Other factors also need to be considered. When compared with mice the embryo viability of domestic animals dramatically decreases following micromanipulation, presumably because the in vitro culture system for embryos of domestic animals has not yet been optimized. The machinery in embryos used to repair DNA might also be involved in the integration of foreign DNA. A less than optimal culture system could certainly hinder the embryo's ability to repair its DNA, and in turn reduce its ability to integrate foreign DNA. Lastly, several variables such as the DNA dilution buffer and the concentration at which it is microinjected have not been optimized for domestic animals. To date, there have been no reports on the effect of DNA buffer composition, such as EDTA concentration, on the integration of DNA into the genome of domestic animals, although this has been shown to be very critical in mice. It has been demonstrated that EDTA could induce the chromosome-breaking activity. DNA double strand breaks could be exacerbated by microinjection of DNA solution containing EDTA; these breaks might provide the sites for DNA integration through ligation reactions. Nevertheless, it is practically impossible, due to the enormous amounts of labor and finance required, to do statistically adequate testing in large domestic animals.

2.2. Characteristics of Transgene Integration and the Mechanism of Mosaicism

The exogenous DNA delivered into pronuclei will persist in embryos either as genomic

integration or in episomal forms; otherwise it will face degradation in the cytosol as the embryo develops. Foreign DNA molecules introduced into the nucleus first align themselves in arrays of concatemers (mostly head to tail) through homologous recombination or random end-to-end joining, then these short or long concatemers enter into a site on one of the chromosomes. Early transgenic mouse studies suggested that integration often occurred at only one site on one chromosome; more data in recent years, however, showed that DNA integration could take place in multiple locations on either the same or different chromosomes depending on the sequences of DNA injected. DNA head to tail concatemers can quickly form in a few minutes after DNA is microinjected into mouse pronuclei. These concatemers could be detected in the embryos from one cell to blastocyst stage, and moreover, the exogenous DNA in blastomeres was distributed in a mosaic pattern. Whitelaw and his coworkers reported that as many as 62% of pronuclear microinjection-derived transgenic founders are the mosaics of transgenic and non-transgenic cells, which suggests that the majority of DNA injected into fertilized mouse eggs integrates after the first round of chromosomal replication.

It has been postulated that DNA repair mechanisms mediate transgene integration. Two DNA repair pathways, homologous recombination and nonhomologous recombination, are involved in the insertion of transgenes. Homologous recombination can promote transgene integration when the transgenes possess the same sequences as the endogenous genes. When transgenes do not share extensive genomic identity, integration might be the result of homologous matches of short sequences between transgenes and genomic sequences. The frequency of transgene integration through homologous recombination is very low in mammalian cells. Recent evidence clearly suggests that a pathway exists in the DNA repair mechanism of mammalian cells for the joining of nonhomologous ends, and is the preferred mechanism for the repair of double strand break (DSB) during mitosis in vertebrates. DNA repair through nonhomologous end-joining is believed to mediate the illegitimate insertion of exogenous DNA into chromatin.

DNA repair activity is regulated through cell-cycle stages. In G1 and early S phases, DNA DSB repair is characterized by nonhomologous recombinant repair in mammalian cells. Two discrete complexes are implicated in this pathway: the DNA-dependent protein kinase (DNA-PK) complex and the RAD 50 complex. However, DNA DSB repair through homologous recombination dominates in the S and G2 phases. RAD 52 complex and BRCA 1/2 complex mediate this pathway. Since the homologous integration of exogenous DNA in mammals is a very rare event, transgene integration probably occurs through nonhomologous recombination. As described above, due to the difficulty of injecting a smaller pronucleus at G1 phase, DNA microinjection usually takes place during S and G2 phases, and consequently exogenous DNA has very little chance of integrating through nonhomologous recombination during the first cell cycle. Therefore, we could assume that the transgene remaining episomally in the zygotes following its first cleavage would be most likely to integrate during the G1 and/or early S phase of the 2 cell or later stage embryo. However, the integration rate is constrained by the frequency of spontaneously occurring double strand breaks in the chromatin. When DNA integration occurs after the first cleavage, it results in transgenic mosaicism.

Glossary

Animal cloning:	The production of an animal with nuclear DNA identical to another animal.
Cell cycle:	Most eukaryotic cell cycles can commonly be divided into four phases: G1 before DNA synthesis occurs; S when DNA replication occurs; G2 after DNA synthesis; and M (Metaphase) when cell division occurs, yielding two daughter cells. A non- dividing state is called "quiescence" (G0).
Chromatin:	Complex of DNA, histones, and nonhistone proteins present in the nucleus of eukaryotic cells.
Germ line:	The lineage of cells that connect the generations. The sperm and the egg are examples of germ line cells.
Homologous	Genetic recombination involving exchange of homologous loci.
recombination:	
Nuclear transfer:	A general term for the process of cloning where the genetic information from a body cell is transferred to an egg cell whose DNA is removed.
Oolemma:	The cell membrane of an oocyte.
Protein kinase:	Enzyme catalyzing transfer of phosphate from ATP to hydroxyl side chains on proteins, causing changes in function.
Promoter:	DNA sequence that determines the site of transcription initiation for a RNA polymerase.
Reverse	RNA-directed DNA polymerase.
transcriptase:	
Somatic cell:	A body cell, as opposed to a germ line line cell.
Transgenesis:	The stable introduction of modified genes or genes from another animal or species into an animal's genome.
GFP:	Green fluorescent protein.
ICSI:	Intracytoplasmic sperm injection.
MII:	Metaphase II.
PCR:	Polymerase chain reaction.

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Experimental Cell Research **217**, 57–64. [The results of this study suggest that the interaction of exogenous DNA with sperm cells does not appear to be a casual event but, on the contrary, relies on a molecular mechanism based on the cooperation of specific protein factors.]

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Zbikowska H.M., Soukhareva N., Behnam R., Lubon H., Hammond D., and Soukharev S. (2002). Uromodulin 0human alpha1-antitrypsin into mouse urine. *Biochemical Journal* **365**, 7–11. [This paper reports the generation of transgenic mice harbouring the regulatory sequence of the uromodulin gene to direct the expression of human alpha1-antitrypsin (alpha1AT) into urine.]

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Biographical Sketches

Xiangzhong (Jerry) Yang was born and raised in a rural Chinese village. He received his B.Sc. degree from Beijing Agricultural University in 1982, and his M.Sc. and Ph.D. degrees at Cornell University in 1987 and 1990, all majoring in Animal Science. After a short postdoctoral training in animal embryo biotechnology, he was appointed Senior Research Associate at Cornell's Animal Science Department from 1991–1996. In June 1996, He joined the faculty of the University of Connecticut as Associate Professor of Animal Science and Head of the Biotechnology Center's Transgenic Animal Facility. In 2000, he was promoted to the rank of full professor. In 2001, Jerry was appointed as the Founding Director of the Connecticut Center for Regenerative Biology at the University of Connecticut.

In a brief career, Jerry has developed a world-renowned research program in the area of animal cloning and transgenic technology. His high-profile achievements include: (1) being the first to produce male clones from a prize Japanese breeding bull in the world in 1998. These clones were selected by the Guinness World Records as the largest clones in the world (in collaboration with his Japanese colleague, published in PNAS). (2) He was the first to produce a cloned animal from an adult farm animal (known as Amy, the calf) in the United States in June, 1999. 3) First to report that cloned animals have normal telomere lengths and have normal genetic age (published in *Nature Genetics*); 4) First to report abnormal expression of X-linked genes in cloned animals (*Nature Genetics*). Jerry has received many honors and awards including the recent Chancellor's Research Excellence Award.

Dr. Bin Wang graduated from Gansu Agricultural University in 1983, and received his B.Sc. degree in Animal Science. In 1987, he received his M.Sc. degree in Animal Science from Northwest Agricultural University. In 1994, he earned his Ph.D. degree in Biology at Nanjing University. In 1996, he completed two years of postdoctoral training at Cornell University. In 1997, he joined Nexia biotechnologies Inc. as a research associate, and was later appointed as senior scientist for transgenic animal production. Dr. Wang is an expert in transgenesis of various species of mammals, including mice, rabbits, pigs, cattle, and goats. He also has extensive experiences in animal cloning in rabbits, goats, and cattle.